



To  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort,**  
**Mumbai – 400001**

**November 05, 2024**

**Subject: Intimation of issue of advertisement in newspapers in respect of the Rights Issue of Fully paid-up Equity Shares of PMC Fincorp Limited (“the Company”) pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.**

Dear Sir/Madam,

With reference to the captioned subject and in reference to our earlier intimations regarding Rights Issue of equity shares of PMC Fincorp Limited (“**the Company**”), enclosed herewith are the copies of newspaper advertisements made by the Company today i.e. Tuesday, November 05, 2024, in the following newspapers:

1. Financial Express – English (All editions);
2. Jansatta – Hindi (All editions); and

Kindly take the same on your records and disseminate the same on your website.

Thanking You,

**For PMC Fincorp Limited**

**Kailash**  
**Company Secretary & Compliance Officer**  
**Membership No.: A51199**

**Enclosure: a/a**

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 25, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE" or "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



## PMC FINCORP LIMITED

Our Company was incorporated on February 04, 1985, having CIN L27109UP1985PLC006998 with the name and style of Priti Mercantile Company Limited, and a certificate of incorporation was granted by the Registrar of Companies, U.P., Kanpur. Subsequently, the name of the Company was changed from "Priti Mercantile Company Limited" to its present name i.e. "PMC Fincorp Limited" and a fresh certificate of incorporation was granted by Registrar of Companies, Uttar Pradesh on March 20, 2014. For detailed information on the change of Registered Office please refer to chapter "General Information" on page number 47 of the Letter of Offer.

Registered Office: B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh - 244901, India.  
Corporate Office: Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi- 110008, India.  
Telephone No.: 011-47631025, 26, 27- Email: [contact@pmcfincorp.com](mailto:contact@pmcfincorp.com); Website: [www.pmfincorp.com](http://www.pmfincorp.com)  
Contact Person: Mr. Kailash, Company Secretary, and Compliance Officer  
Corporate Identification Number: L27109UP1985PLC006998

### PROMOTERS OF OUR COMPANY:

MR. RAJ KUMAR MODI, MS. REKHA MODI, MR. PRABHAT MODI AND MS. RAJ KUMAR MODI HUF

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PMC FINCORP LIMITED ONLY: ISSUE OF UP TO 17,80,20,400 FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT AN ISSUE PRICE OF ₹ 2.75/- PER RIGHTS EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1.75/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ 48,95,56,100/- LAKHS ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON FRIDAY, OCTOBER 25, 2024 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

\*Assuming full subscription

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSURES ON#
THURSDAY, NOVEMBER 07, 2024	TUESDAY, NOVEMBER 12, 2024	TUESDAY, NOVEMBER 19, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.

\*\*Our Board or Right Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart Way of making an application- Make Use of It!!!	*Applications supported by blocked amount (ASBA) are a better way of applying to issues by simply blocking the fund in the bank account. For further details, check the section on ASBA below.
-------	---	--

### Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer to "Procedure for Application through the ASBA Process" on page 141 of the Letter of Offer.

Please note that subject to SCBSs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCBSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 02, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "PMC FINCORP LIMITED-RIGHTS ISSUE") opened by our Company, for the Resident Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEFF authority; or (c) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/added; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their Indian addresses.

Additionally, our Company has submitted the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholder can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar to the Issue i.e., [www.skylinert.com](http://www.skylinert.com) after keying in their respective details along with other security control measures implemented thereat. Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date (i.e., Thursday, November 07, 2024) only in dematerialized form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before the Issue Closing Date (i.e., Tuesday, November 19, 2024), such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from the market and the purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under Issue for subscribing to the Rights Securities offered under Issue.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE-PROCEDURE FOR APPLICATION" ON PAGE 128 OF THE LETTER OF OFFER.

**Making of an Application through the ASBA process** – Investors desiring to make an Application in this Issue through the ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorizing such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided authorization to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFirm=yes&intmid=34>. For further details, please see "Terms of Issue" on page 128 of the Letter of Offer.

### APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCBS for authorizing such SCBS to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being PMC Fincorp Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹ 2.75 per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCBS; In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRC/F/CNR/NRO Account such as the account number, name, address and branch of the SCBS with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Authorization to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); Additionally, all such Applicants are deemed to have accepted the following:

I/We acknowledge that the Company, their affiliates, and others will rely upon the truth and accuracy of the foregoing representations and agreements. \*

**OVERSEAS SHAREHOLDERS:** The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material, and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons in whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about the restrictions and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material will be sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, the Abridged Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI, and the Stock Exchange.

**NO OFFER IN THE UNITED STATES:** THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT, 1933, AS AMENDED ("SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES" OR "U.S.") OR TO, OR FOR THE ACCOUNT OR BENEFIT OF "U.S. PERSONS" (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT ("REGULATION S"), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES REFERRED TO IN THIS LETTER OF OFFER ARE BEING OFFERED IN INDIA AND IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES AND/OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER AND ABRIDGED LETTER OF OFFER RELATES IS NOT AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY SECURITIES OR RIGHTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES OR RIGHTS. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OR ANY OF THE SECURITIES DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled-in the Application Form or a plain paper Application is **Tuesday, November 19, 2024**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCBS, uploaded with the Stock Exchange, and the Application Money is not blocked with the SCBS, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading, "Basis of Allotment" on page 158 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through the ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

**LISTING:** The existing Equity Shares are listed on BSE Limited ("BSE"). Our Company has received "in-principle" approval from BSE for listing the Rights Equity Shares to be allotted pursuant to this issue vide its letter dated October 17, 2024. Our Company will also make applications to the Stock Exchange to obtain its trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020. For the purposes of this Issue, the Designated Stock Exchange is BSE Limited.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" on page 126 of the LOF.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form will be completed in electronic form through email on November 04, 2024 and by Speed Post on November 04, 2024 by Registrar to the Issue.

**Banker to the Issue:** HDFC Bank Limited

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- (i) the Company at [www.pmfincorp.com](http://www.pmfincorp.com);
- (ii) the Registrar to the Issue at [www.skylinert.com](http://www.skylinert.com);
- (iii) the Stock Exchange at [www.bseindia.com](http://www.bseindia.com).

The Investors can visit the following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: [www.skylinert.com](http://www.skylinert.com) and [www.pmfincorp.com](http://www.pmfincorp.com)
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: [www.skylinert.com](http://www.skylinert.com)
- Submission of self-attested PAN, client master sheet, and demat account details by non-resident Eligible Equity Shareholders: [www.skylinert.com](http://www.skylinert.com)

The LOF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

REGISTRAR TO THE ISSUE	
	<b>Skyline Financial Services Private Limited</b> Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020 Telephone: 011-40450193-197 E-mail: <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> / <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> Investor grievance: <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a> Contact Person: Mr. Anuj Rana SEBI Registration No: INR000003241

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

For PMC Fincorp Limited  
On behalf of the Board of Directors  
Sd/-  
Kailash  
Company Secretary and Compliance Officer

Date: October 30, 2024  
Place: Delhi

**GLITTEK GRANITES LTD.** Regd. Office: 42, KIADB Industrial Area, Hoskote-502 114 (Karnataka)  
E-mail: [info@glittek.com](mailto:info@glittek.com); Web: [www.glittek.com](http://www.glittek.com)  
CIN:L14102KA1990PLC023497

### NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (LODR) Regulation, 2015, Notice is hereby given that a Meeting of the Board of Directors of the Company will be held on the **Thursday, 14<sup>th</sup> day of November, 2024 at 11.30 A.M.** inter alia to consider and approve the Unaudited (Provisional) Financial Results of the Company for the year and three months ended 30<sup>th</sup> September, 2024.

The said Notice may be accessed on the Company's website at [www.glittek.com](http://www.glittek.com) and may also be accessed on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com).  
Place: Hoskote  
Date: 04.11.2024  
For Glittek Granites Ltd.  
Lata Bagni, Comp. Secretary

**AMS POLYMERS LIMITED**  
(Formerly, Sai Moh Auto Links Limited)  
CIN: L34300DL1985PLC020510  
Regd.: C-582, Saraswati Vihar, Pitampura, Delhi-110034  
Email id: [polymersams@gmail.com](mailto:polymersams@gmail.com);  
website: [www.amspolymers.com](http://www.amspolymers.com)  
Tel. 91-11-27032702, Fax: 91-11-27032702

### NOTICE OF BOARD MEETING

Pursuant to Regulation 47 of SEBI (LODR) Regulations, 2015, Notice is hereby given that the meeting of the Board of Directors will be held on **Tuesday, the 12<sup>th</sup> Day of November, 2024** at the Regd. Office of the Company, inter alia, to consider and approve the Unaudited Financial Results for the quarter ended on September 30, 2024 pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.

The said information is also available at the Company's website at [www.amspolymers.com](http://www.amspolymers.com) and at the BSE's website i.e. [www.bseindia.com](http://www.bseindia.com)

By Order of Board  
For AMS Polymers Limited  
Sd/-  
Chiranjivi Ramuka  
Company Secretary  
Place: Delhi  
Date: 04.11.2024  
Membership No.: A65678

### "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



## SHIVA GRANITO EXPORT LIMITED

CIN: L14200RJ2015PLC048974

Regd. Office: 8, Bhatt Ji Ki Baari, Udaipur - 313001, Rajasthan

Email: [cs@shivaexport.in](mailto:cs@shivaexport.in); Website: [www.shivaexport.in](http://www.shivaexport.in); Tel: 0294-2414643

### CORRIGENDUM TO NOTICE OF ANNUAL GENERAL MEETING WHICH IS SCHEDULED TO BE HELD ON 08.11.2024

This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated October 10, 2024 which has been sent to all the shareholders on October 17, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to inform that the which was missed to disclose in the notice and now has been rectified. The Explanatory Statement of item 2 for point no. m) in the Notice about the percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue: pre and post shares also percentage as per the mentioned is as follows:

Sl. No.	Name	Current Status / Category	Proposed Status	Pre Issue Shareholding		No. of Warrants to be allotted	Post Issue	
				No of share	%		No of share	%
18	Jash Thakkar	Non Promoter	Non Promoter	50,000	0.38	1,70,000	2,20,000	0.89
<b>Total</b>				<b>50,000</b>	<b>0.38</b>	<b>1,16,00,000</b>	<b>1,16,50,000</b>	<b>46.95</b>

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website [www.shivaexport.in](http://www.shivaexport.in) and All other contents of the notice remain unchanged.

For Shiva Granito Export Limited  
Sd/-  
Abhinav Upadhyay  
Managing Director  
Place: Udaipur  
Date: 04/11/2024

## Sun Pharma Advanced Research Company Limited

Regd. Office: Plot No. 5 & 6/1, Savli, G. I. D. C. Estate, Savli - Vadodra Highway, Manjusar, Vadodra – 391 775.  
Tel. : +91-2667 668800 CIN : L73100GJ2006PLC047837. Website : [www.sparc.life](http://www.sparc.life)



### Extract of Standalone and Consolidated Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2024

Sr. No.	Particulars	CONSOLIDATED				
		Quarter ended		Year ended		31.03.2024
		30.09.2024	30.06.2024	30.09.2023	30.06.2024	
1.	Total Income from Operations	1,290	1,837	2,967	3,127	10,502
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Items)	(10,717)	(9,550)	(8,642)	(20,267)	(38,683)
3.	Net Profit / (Loss) for the period (before Tax and / or Extraordinary Items)	(10,717)	(9,550)	(8,642)	(20,267)	(38,683)
4.	Net Profit / (Loss) for the period (after Tax and / or Extraordinary Items)	(10,733)	(9,590)	(8,642)	(20,323)	(38,721)
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(10,728)	(9,585)	(8,608)	(20,313)	(38,701)
6.	Paid up Equity Share Capital	3,245	3,245	3,245	3,245	3,245
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet					9,330
8.	Basic / Diluted Earning / (Loss) Per Share (of ₹ 1 each) (for continuing and discontinued operations)*	(3.31)	(2.96)	(2.66)	(6.26)	(11.93)

\* Actual for quarter, not annualised

Sr. No.	Particulars	STANDALONE				
		Quarter ended		Year ended		31.03.2024
		30.09.2024	30.06.2024	30.09.2023	30.06.2024	
1.	Total Income from Operations	1,290	1,837	2,967	3,127	10,502
2.	Net Profit / (Loss) for the period (before Tax and / or Extraordinary Items)	(10,769)	(9,684)	(8,642)	(20,453)	(38,811)
3.	Net Profit / (Loss) for the period (after Tax and / or Extraordinary Items)	(10,769)	(9,684)	(8,642)	(20,453)	(38,811)

Note:

i) The above is an extract of the detailed format of Standalone and Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the these Financial Results for Quarter ended September 30, 2024 are available on the websites of the Stock Exchanges viz [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and of the Company viz. [www.sparc.life](http://www.sparc.life)

For and on behalf of the Board  
Dilip S. Shanghvi  
Chairman  
Mumbai, November 4, 2024



## KOTHARI PETROCHEMICALS LIMITED

Regd. Office: Kothari Buildings, 115, Mahatma Gandhi Salai, Nungambakkam, Chennai - 600034

CIN: L11101TN1989PLC017347 PH: 044-35225527/35225528

Email: [secdept@hckgroup.com](mailto:secdept@hckgroup.com), Website: [www.kotharipetrochemicals.com](http://www.kotharipetrochemicals.com)

### Extract of Unaudited Financial Results for the Quarter and Half year ended 30th September 2024

Particulars	(Rs. in Lakhs)		
	Quarter Ended	Half year Ended	Quarter Ended
	30.		

<b>P R HOLDINGS LIMITED</b> CIN: L27310DL1983PLC314402 Regd. Office: R-489, GF-C, New Rajinder Nagar, New Delhi - 110060 Tel: 011-42475489 Website: www.prholding.in Email: prholding1983@gmail.com			
NOTICE			
Pursuant to Listing Agreement(s) with MSEI & CSE, Notice/Intimation is hereby given that Meetings of Remuneration & Nomination Committee & Audit Committee & Board of Directors will be held at its Regd. Office on WEDNESDAY - 13.11.2024 at 12:30 & 01:00 & 01:30 P.M. respectively inter-alia to consider, approve & adopt Un-Audited Financial Results of Quarter & Half-Year ended 30.09.2024 alongwith half-yearly Statement of Assets & Liabilities and Cash Flow Statement as at 30.09.2024, & Limited Review Report from Statutory Auditors, Trading Window in equity shares will remain closed from 01.10.2024 to 17.11.2024 for all insiders. To consider & appoint suitable & competent Company Secretary cum Compliance Officer and Any other matter with the permission of Chair.			
New Delhi 04.11.2024 SAKSHI GUPTA WTD & CFO DIN: 09773654			

<b>शिवालिक बिमेटल्स कंट्रोल लिमिटेड</b> CIN: L27101HP1984PLC065862 पंजीकृत कार्यालय: 18, 18 न्यू इलेक्ट्रॉनिक कॉम्प्लेक्स, चम्पावत, गिनी रोड, गिनी रोड - 178218 Phone: +91-11-26027174/26026362 Fax: +91-11-26026776 वेबसाइट: www.shivalikbimetals.com Email: investor@shivalikbimetals.com			
<b>सार्वजनिक सूचना शेयर प्रमाणपत्र गुम होने के लिये</b>			
एतद्वारा सूचित किया जाता है कि अपोलिटिक्स शेयर प्रमाणपत्रों के गुम, स्थानांतरण अथवा चोरी हो जाने की सूचना मिला है तथा पंजीकृत शेयरधारकों ने इलिक्ट शेयर प्रमाणपत्र जारी करने के लिये कम्पनी में आवेदन किया है। एतद्वारा आम जनता को किसी भी रूप में उक्त शेयर प्रमाणपत्रों के आधार पर क्रय अथवा व्यवसाय करने के प्रति सतर्क किया जाता है। यदि किसी व्यक्ति का उक्त शेयर प्रमाणपत्र के संदर्भ में कोई दावा हो तो वे इस सूचना के प्रकाशन के 15 दिनों के भीतर उसके पंजीकृत कार्यालय में कम्पनी के पास ऐसे दावे दखिल करें जिसके बाद कम्पनी द्वारा किसी भी दावे पर विचार नहीं की जायेगी तथा कम्पनी किसी भी हानि के लिये उत्तरदायी नहीं होगी तथा इलिक्ट शेयर प्रमाणपत्र जारी करेगी।			
फॉर्म नं.	प्रमाणपत्र सं.	विलियम सं.	शेयरों की सं.
A000291	81 3581	57501 से 58000 9598201 से 9658700	1000
शिवालिक बिमेटल्स कंट्रोल लिमिटेड के लिए हस्ताक्षर करने वाले का नाम			
शिवालिक बिमेटल्स कंट्रोल लिमिटेड			
व्यवस्थापक/अध्यक्ष			
05.11.2024			

<b>फॉर्म-जी</b>	
अभिलेख की अभिव्यक्ति हेतु आमंत्रण	
<b>फ्यूचरिस्टिक्स गार्मेंट्स प्राइवेट लिमिटेड, नई दिल्ली</b> (भारतीय दिवाला और शेयर अक्षमता बोर्ड (कारपोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमों, 2016 के विनियम 36ए उप विनियम (1) के अर्थात्)	
संबंधित विवरण	
1. पेंसर्वाइज/एलएलपी नंबर के साथ कारपोरेट दिनांक का नाम	फ्यूचरिस्टिक्स गार्मेंट्स प्राइवेट लिमिटेड U18101DL2005PTC137264
2. पंजीकृत कार्यालय का पता	ए-56, इंडस्ट्रियल एरिया रोड, जिनार नगर, दिल्ली, 110051
3. वेबसाइट का यूआरएल	futuresticsgarments.lbc2016.net
4. उस स्थान का विवरण जहां अधिकार अथवा संबंधित स्थित है	कोई भी अचल संबंधित पंजीकृत कार्यालय या किसी अन्य स्थान पर स्थित नहीं है।
5. मुख्य उत्पाद/सेवाओं की स्थिति/धर्मता	उत्पन्न/संयोजित नहीं
6. पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पाद/सेवाओं की मात्रा और मूल्य	पिछले वित्तीय वर्ष 2022-2023 में परिचालन से उत्पन्न मूल्य है।
7. कामगार/कर्मचारियों की संख्या	शून्य
8. दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ), लेनदारों की सूची का विवरण यूआरएल पर उपलब्ध है।	cirp.futuresticsgarments@gmail.com पर ईमेल भेजकर प्राप्त किया जा सकता है।
9. कोड की धारा 25(2) (एच) के अंतर्गत प्रस्ताव आवेदकों के लिए प्रासंगिक उपलब्ध है	cirp.futuresticsgarments@gmail.com पर ईमेल भेजकर प्राप्त किया जा सकता है।
10. अभिलेख की अभिव्यक्ति की प्रतिकृति का अंतिम तिथि	20.11.2024
11. प्रस्तावित प्रस्ताव आवेदकों की अंतिम सूची जारी करने की तिथि	30.11.2024
12. अंतिम सूची पर आवेदकों के प्रत्युत्तरण की अंतिम तिथि	05.12.2024
13. कर्तव्य प्रस्ताव आवेदकों की अंतिम सूची जारी करने की तिथि	15.12.2024
14. प्रस्ताव आवेदकों से सूचना प्राप्त, मूल्यांकन सारणी, प्रस्ताव योजना हेतु अनुबंध जारी करने की तिथि	05.12.2024
15. प्रस्ताव योजना के प्रस्तुत करने की अंतिम तिथि	04.01.2025
16. अभिलेख की अभिव्यक्ति प्रस्तुत करने की प्रक्रिया ईमेल आईडी	cirp.futuresticsgarments@gmail.com

ह./-

तरुणा गोयल

प्रस्ताव पेशीकर

मेसर्स फ्यूचरिस्टिक्स गार्मेंट्स प्राइवेट लिमिटेड के मामले में पंजीकृत संख्या IBB/IPA-002/IP-NO0314/2017-18/10902 पंजीकृत पता: एन.सी.ओ 1 ए, केबिन नंबर 109, सेक्टर 73, मध्य मार्ग, चंडीगढ़ पत्राचार के लिए ईमेल- cirp.futuresticsgarments@gmail.com आईडीवीआई के साथ पंजीकृत ईमेल- tarunagoelcs4@gmail.com तिथि: 05.11.2024 स्थान: चंडीगढ़ मोबाइल: +91- 9915592699

<b>इंडियन बैंक</b> ALLANBAD		अंचल कार्यालय गुडगाँव, प्लॉट नं. 16, इरकॉन टावर, चौथी मंजिल, सेक्टर-32, गुरुग्राम-122003	
<b>वित्तीय आसियों के प्रतिभूतिकरण व पुनर्निर्माण तथा प्रतिभूतिहित प्रवर्तन अधिनियम (सरफेसी एक्ट) 2002 के अंतर्गत प्रतिभूतिहित नियम 2002 के नियम 13(2) के अंतर्गत यह सूचना जारी की जाती है।</b>			
इंडियन बैंक से प्राप्त किये गये ऋण जो कि एन पी ए हो चुके हैं व जिसमें निम्न वर्णित दिनांक को निम्नवर्णित बकाया राशि शेष थी, उसकी विस्तृत मांग सूचना निम्नवर्णित ऋणियों एवं जमानतदारों को वित्तीय आसियों के प्रतिभूतिकरण एवं पुनर्निर्माण एवं प्रतिभूतिहित प्रवर्तन अधिनियम 2002 की धारा 13(2) के तहत निम्न वर्णित दिनांक को पंजीकृत डाक पावती सहित / स्पीड पोस्ट / कोरियर द्वारा आप सभी को भेजी गयी थी, जिसकी पावती प्राप्त नहीं हुई, जो बिना तामील वापस प्राप्त हो गयी है। मांग सूचना निम्नवर्णित दिनांक में हमने आशय को स्पष्ट कर दिया था, कि आपकी द्वारा सूचना में दर्शायी राशि 60 दिनों के अंदर जमा नहीं करायी गयी तो उक्त अधिनियम की धारा 13(4) के अनुसार बैंक में बंधक सम्पत्तियों जो कि निम्नलिखित ऋणियों/जमानतदारों के नाम हैं, उनका आधिपत्य ले लिया जायेगा और कब्जा सूचना/ई-मिलनी सूचना में कर्षादार व गारंटियों की फोटो प्रकाशित की जायेगी। बकाया राशि का विवरण निम्नानुसार है-			
क्र. सं.	कर्षादार / गारंटर के नाम एनपीए की तारीख	मांग सूचना की तारीख बकाया राशि	सिक्योरिटी आसियों का विवरण
1	शाखा: बादली 1. मेसर्स ए स्टार होटल और रेस्टूरेट (प्रोपर्टी-श्रीमती पुनम पत्नी श्री रविंदर) (उधारकर्ता) पता: गाँव-सिलाणा, झज्जर, रेवाड़ी रोड शिलाऊ-झज्जर, हरियाणा-124103 2. श्रीमती पुनम पत्नी श्री रविंदर (प्रोपर्टी-उधारकर्ता और बैंककर्ता), पता: वीपीओ-सिलाणा, झज्जर, हरियाणा-124103 3. श्री रविंदर पुत्र श्री कलीधाम (गारंटर), पता- वीपीओ-सिलाणा झज्जर, हरियाणा-124103 ऋण खाता 50431454351 (CC) Term Loan- 50292686069.50430298221.58004618401.7125777350 ऋण खाते को एनपीए घोषित करने की तिथि: 29/08/2024	मांग सूचना की तारीख 22-10-2024 बकाया राशि ₹. 95,47,709/- दिनांक 22.10.2024 तक और दिनांक 23.10.2024 से अर्जित ब्याज साध में मूल्यांकन की तिथि तक बैंक द्वारा अर्जित कानूनी और अन्य प्रभार	प्राथमिक प्रतिभूति: स्टॉक और बुक डेट के साथ प्लॉट और मशीनरी का दृष्टिकोण वाणिज्यिक भूमि और मकान जोकि खेबट सं 410 निम्न का मांग, खाता सं. 436 निम्न, रेंट सं. 88, किला सं. 11/1(2-8) और रेंट सं. 88, किला सं. 15(9-0), 16/2(2-11), एनएच 71-ए, वीपीओ-सिलाणा, झज्जर रेवाड़ी रोड, झज्जर, हरियाणा झज्जर 390225 वर्ग गज, (6 कनाल-9 मरला) यह सम्पत्ति श्रीमती पुनम पत्नी श्री रविंदर के स्वामित्व में कोलेटरल प्रतिभूति: दृष्टिकोण वाणिज्यिक भूमि और मकान जोकि खेबट सं 410 निम्न का मांग, खाता सं. 436 निम्न, रेंट सं. 88, किला सं. 11/1(2-8) और रेंट सं. 88, किला सं. 15(9-0), 16/2(2-11), एनएच 71-ए, वीपीओ-सिलाणा, झज्जर रेवाड़ी रोड, झज्जर, हरियाणा झज्जर 390225 वर्ग गज, (6 कनाल-9 मरला) यह सम्पत्ति श्रीमती पुनम पत्नी श्री रविंदर के स्वामित्व में
उक्त वर्णित ऋणियों / जमानतदारों को सनाह है कि (1) अधिक एवं विस्तृत जानकारी के लिए अहोहस्ताक्षरी से मूल नोटिस प्राप्त कर कर (2) मांग सूचना में दर्शायी गयी बकाया राशि व्याज एवं चर्चें आदि सहित मांग सूचना की दिनांक के 60 दिनों के भीतर जमा कर ताकि सरफेसी अधिनियम के तहत अधिम कार्यवाही से बच सकें। हम सरफेसी अधिनियम की धारा 13(6) के प्रावधानों और उसके तहत वापस गए निधियों की ओर ध्यान आकर्षित करते हैं जो प्रतिभूतियों पर आपके मोचन के अधिकारों से संबंधित हैं। दिनांक: 22.10.2024, स्थान: बादली, हरि.			

<b>SIR SHADI LAL ENTERPRISES LIMITED</b>	
Regd. Office: A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305	
Corp. Office: 8 <sup>th</sup> Floor, Express Trade Towers, 15-16, Sector-16A, Noida, Uttar Pradesh - 201 301	
Website: www.sirshadial.com   CIN: L51909UP1933PLC146675	

### Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2024

(₹ in lakhs, except per share data)					
Particulars	3 Months ended		6 Months ended		Year ended
	30-Sep-2024 (Unaudited)	30-Sep-2023 (Unaudited)	30-Sep-2024 (Unaudited)	30-Sep-2023 (Unaudited)	31-Mar-2024 (Audited)
Total Income from operations	2259.56	8964.65	11896.99	17548.82	46215.43
Net Profit/(loss) for the period (before tax and exceptional items)	(1140.73)	(1129.10)	(1542.04)	(1738.46)	(918.67)
Net Profit/(loss) for the period before tax (after exceptional items)	(1140.73)	(1129.10)	(1542.04)	(1738.46)	(918.67)
Net Profit/(loss) for the period after tax (after exceptional items)	(845.04)	(1129.10)	(4203.76)	(1738.46)	(918.67)
Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	(836.27)	(1123.49)	(4179.69)	(1736.54)	(875.35)
Equity share capital	525.00	525.00	525.00	525.00	525.00
Other equity					(16959.57)
Earnings per share of ₹ 10/- each (not annualised) for the quarters					
(a) Basic (in ₹)	(16.10)	(21.51)	(80.07)	(33.11)	(17.50)
(b) Diluted (in ₹)	(16.10)	(21.51)	(80.07)	(33.11)	(17.50)

**Notes:**

- The above is an extract of the detailed format of financial results for the quarter and half year ended September 30, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the financial results for the quarter and half year ended September 30, 2024 are available on the website of Stock Exchange (www.bseindia.com) and on the website of Company (www.sirshadial.com).
- The Company has become a subsidiary of Triveni Engineering & Industries Limited ("TEL") with effect from June 20, 2024 and the control over the Company has changed and now vests with TEL. The present management has instituted a review of the accounting policies and estimates being presently followed and employed by the Company to ensure that these provide more reliable and relevant information relating to the financial performance and state of affairs of the Company and with a view to align them with those of the peers in the industry. Pursuant thereto, the accounting policy for measurement of land has been changed from revaluation model to cost model in the quarter ended June 30, 2024. The impact of such change on the financial results has been considered retrospectively in accordance with Ind AS 8 'Accounting policies, changes in accounting estimates and errors' and is as under.

(₹ in lakhs)

(₹ in lakhs)					
Particulars	3 Months ended		6 Months ended		Year ended
	30-Sep-2024 (Unaudited)	30-Sep-2023 (Unaudited)	30-Sep-2024 (Unaudited)	30-Sep-2023 (Unaudited)	31-Mar-2024 (Audited)
<b>Impact on the items of total comprehensive income:</b>					
Reduction in other comprehensive income	-	-	-	-	37781.55
<b>Impact on the items of balance sheet:</b>					
Reduction in revaluation surplus (other equity)	-	44559.14	-	44559.14	82340.69
Reduction in carrying amount of segment assets (Property, plant and equipment)	-	-	-	-	-
- Sugar	-	30096.43	-	30096.43	55599.59
- Distillery	-	14462.71	-	14462.71	26741.10
	-	44559.14	-	44559.14	82340.69

As a result of the review of other accounting policies, if any further change is identified to be made, the same shall be incorporated in the subsequent quarter(s).

For Sir Shadi Lal Enterprises Limited

Place: Noida  
Date: November 4, 2024

Tarun Sawhney  
Chairman & Managing Director

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 25, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE" or "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



## PMC FINCORP LIMITED

Our Company was incorporated on February 04, 1985, having CIN L27109UP1985PLC006998 with the name and style of Priti Mercantile Company Limited, and a certificate of incorporation was granted by the Registrar of Companies, U.P., Kanpur. Subsequently, the name of the Company was changed from "Priti Mercantile Company Limited" to its present name i.e. "PMC Fincorp Limited" and a fresh certificate of incorporation was granted by Registrar of Companies, Uttar Pradesh on March 20, 2014. For detailed information on the change of Registered Office please refer to chapter "General Information" on page number 47 of the Letter of Offer.

Registered Office: B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh - 244901, India.  
Corporate Office: Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi- 110008, India.  
Telephone No.: 011-47631025, 26, 27; Email: contact@pmcfincorp.com; Website: www.pmfincorp.com  
Contact Person: Mr. Kailash, Company Secretary, and Compliance Officer  
Corporate Identification Number: L27109UP1985PLC006998

PROMOTERS OF OUR COMPANY:  
MR. RAJ KUMAR MODI, MS. REKHA MODI, MR. PRABHAT MODI AND M/S RAJ KUMAR MODI HUF

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PMC FINCORP LIMITED ONLY: ISSUE OF UP TO 17,80,20,400 FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT AN ISSUE PRICE OF ₹ 2.75/- PER RIGHTS EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1.75/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ 48,95,56,100/- LAKHS ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON FRIDAY, OCTOBER 25, 2024 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

\*Assuming full subscription

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON THURSDAY, NOVEMBER 07, 2024

LAST DATE FOR ON MARKET RENUNCIATIONS\* TUESDAY, NOVEMBER 12, 2024

ISSUE CLOSES ON# TUESDAY, NOVEMBER 19, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncians on or prior to the Issue Closing Date.

\*\*Our Board or Right Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\* Simple, Safe, Smart Way of making an application- Make Use of It!!!!

\*Applications supported by blocked amount (ASBA) are a better way of applying to issues by simply blocking the fund in the bank account. For further details, check the section on ASBA below.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, refer to "Procedure for Application through the ASBA Process" on page 141 of the Letter of Offer.

Please note that subject to SCSEs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSEs. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 02, 2013, it is clarified that for making Applications by SCSEs on their own account using ASBA facility, each such SCSE should have a separate account in its own name with any other SEBI registered SCSE(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialized form, and (ii) a demat suspense escrow account (namely, "PMC FINCORP LIMITED-RIGHTS ISSUE") opened by our Company, for the Resident Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their Indian addresses.

Additionally, our Company has submitted the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholder can be accessed by such Resident Eligible Equity Shareholders on the website of the Registrar to the Issue i.e., www.skylinetra.com after keying in their respective details along with other security control measures implemented thereon. Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date (i.e. Thursday, November 07, 2024) only in dematerialized form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before the Issue Closing Date (i.e. Tuesday, November 19, 2024), such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from the market and the purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under Issue for subscribing to the Rights Securities offered under Issue.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR FURTHER DETAILS, - PLEASE SEE "TERMS OF THE ISSUE- PROCEDURE FOR APPLICATION" ON PAGE 128 OF THE LETTER OF OFFER.

Making of an Application through the ASBA process - Investors desiring to make an Application in this Issue through the ASBA process, may submit the Application Form to the Designated Branch of the SCSEB or online/electronic Application through the website of the SCSEB (if made available by such SCSEB) for authorizing such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided authorization to the SCSEB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSEBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFPIsyes&intmid=34. For further details, - please see "Terms of Issue" on page 128 of the Letter of Offer.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, or from the website of the Registrar, can make an application to subscribe to the issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSEB for authorizing such SCSEB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSEB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSEB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being PMC Fincorp Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlements;
- Total amount paid at the rate of ₹ 2.75 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSEB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRI/NRO Account such as the account number, name, address and branch of the SCSEB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorization to the Designated Branch of the SCSEB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSEB);
- Additionally, all such Applicants are deemed to have accepted the following:

I/We acknowledge that the Company, their affiliates, and others will rely upon the truth and accuracy of the foregoing representations and agreements.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material, and the Issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons in whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about the restrictions and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material will be sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, the Abridged Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI, and the Stock Exchange.

**NO OFFER IN THE UNITED STATES:** THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT, 1933, AS AMENDED ("SECURITIES ACT"), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OF AMERICA OR THE TERRITORIES OR POSSESSIONS THEREOF ("UNITED STATES" OR "U.S.") OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, "U.S. PERSONS" (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT ("REGULATION S"), EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES REFERRED TO IN THIS LETTER OF OFFER ARE BEING OFFERED IN INDIA AND IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES AND/ OR RIGHTS ENTITLEMENTS ARE PERMITTED UNDER LAWS OF SUCH JURISDICTIONS, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THIS LETTER OF OFFER AND ABRIDGED LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY SECURITIES OR RIGHTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES OR RIGHTS